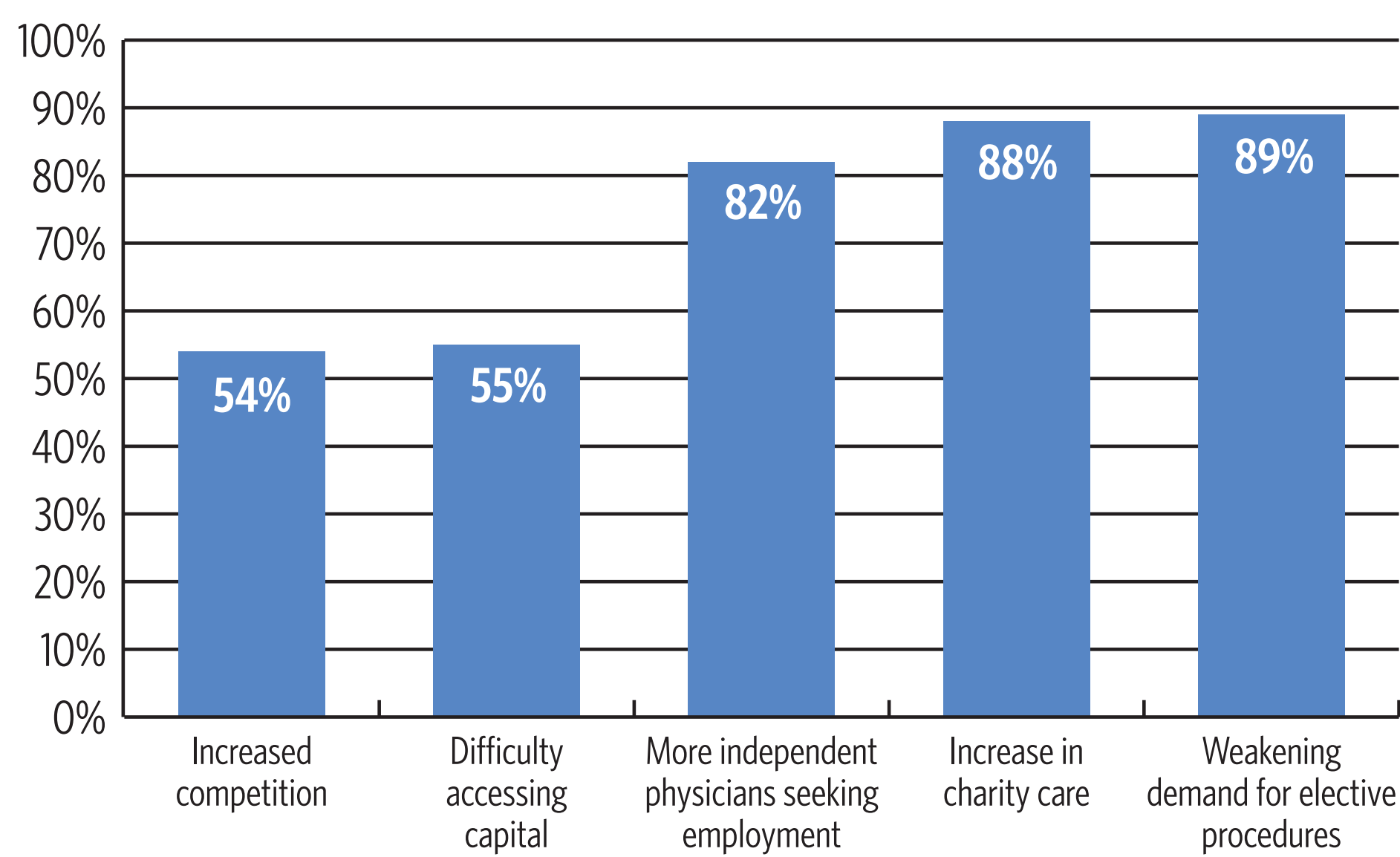


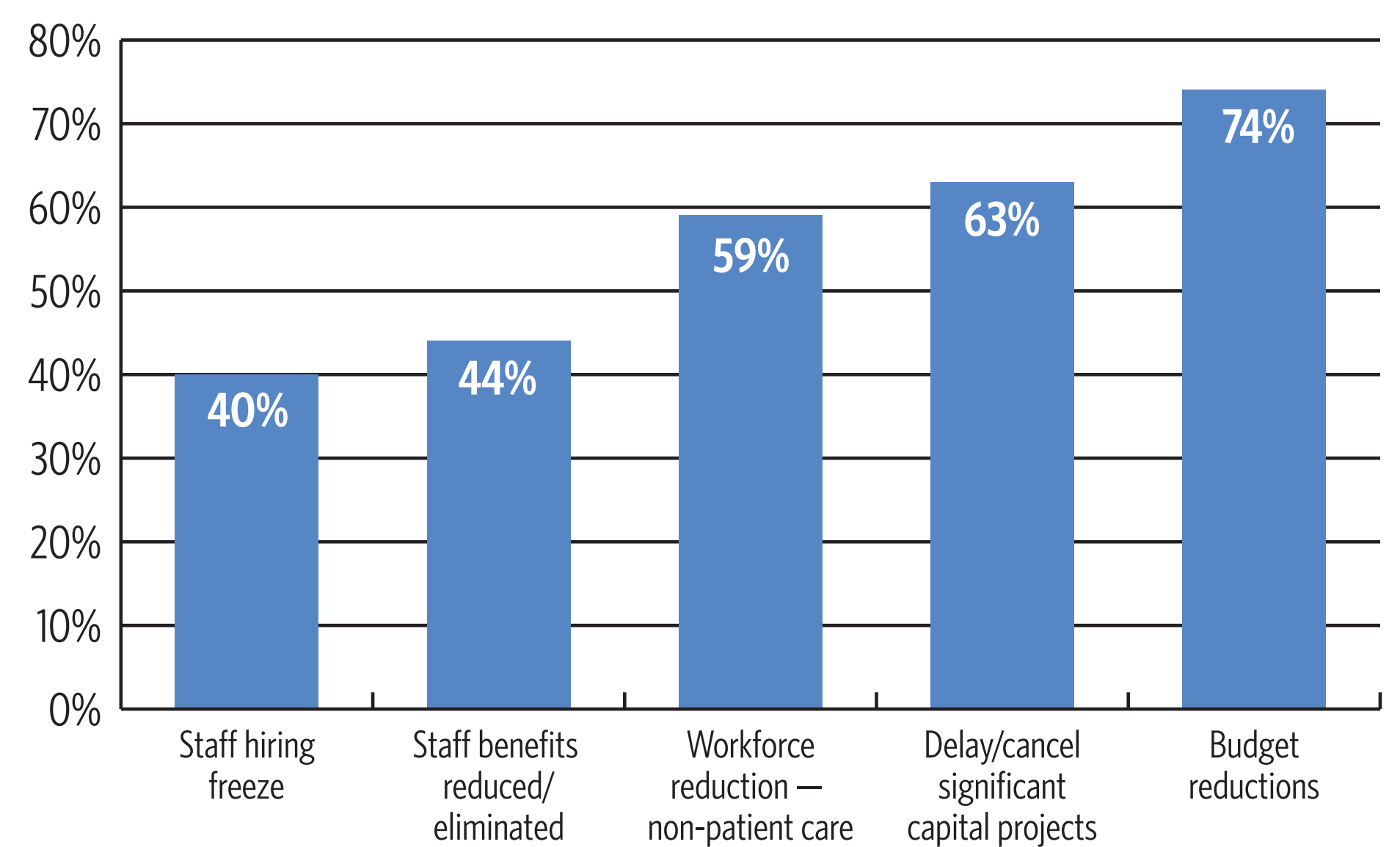
## What the Economic Downturn Means to Texas Healthcare CEOs

### January 2010 Survey Results\*

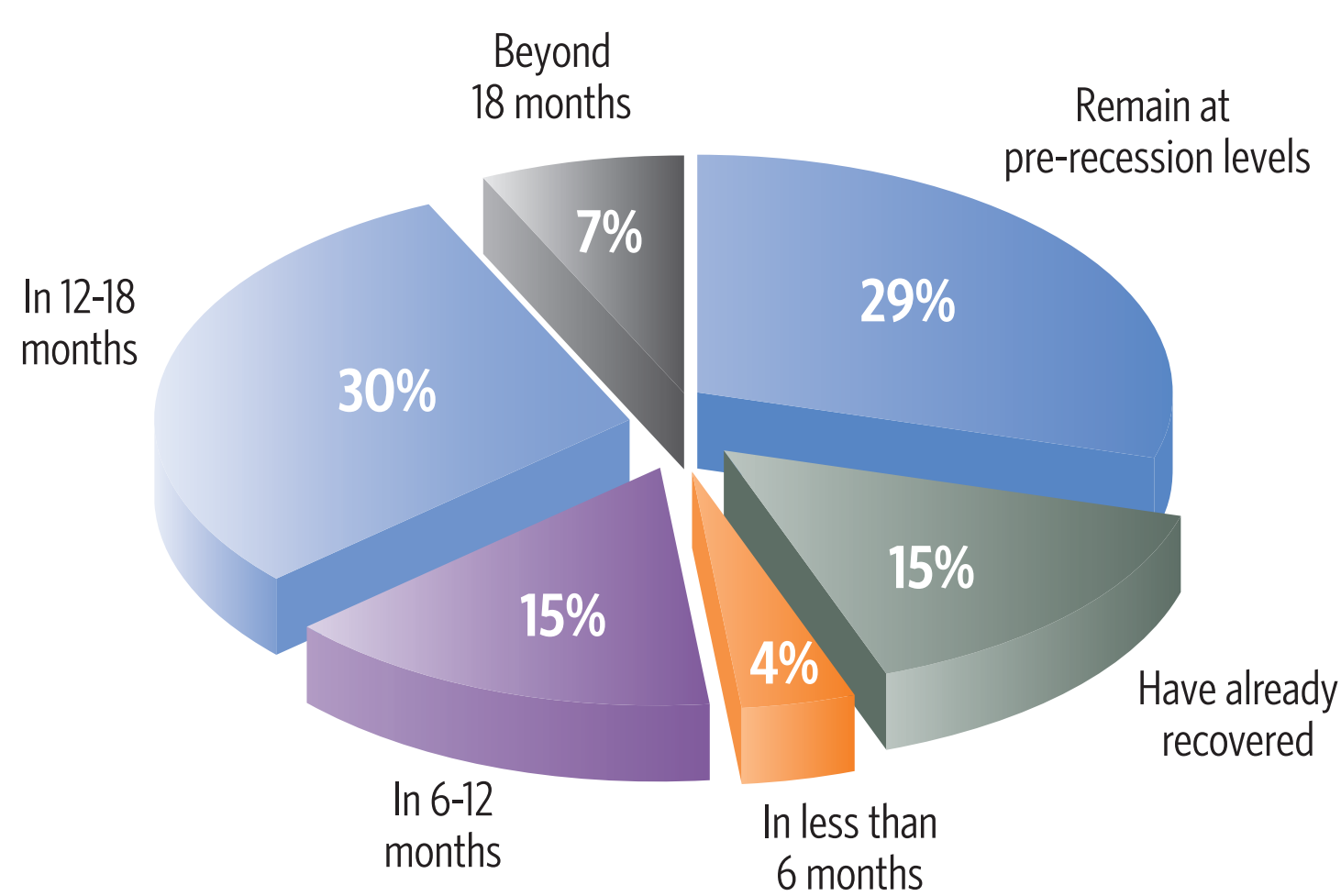
**Economic Impact**



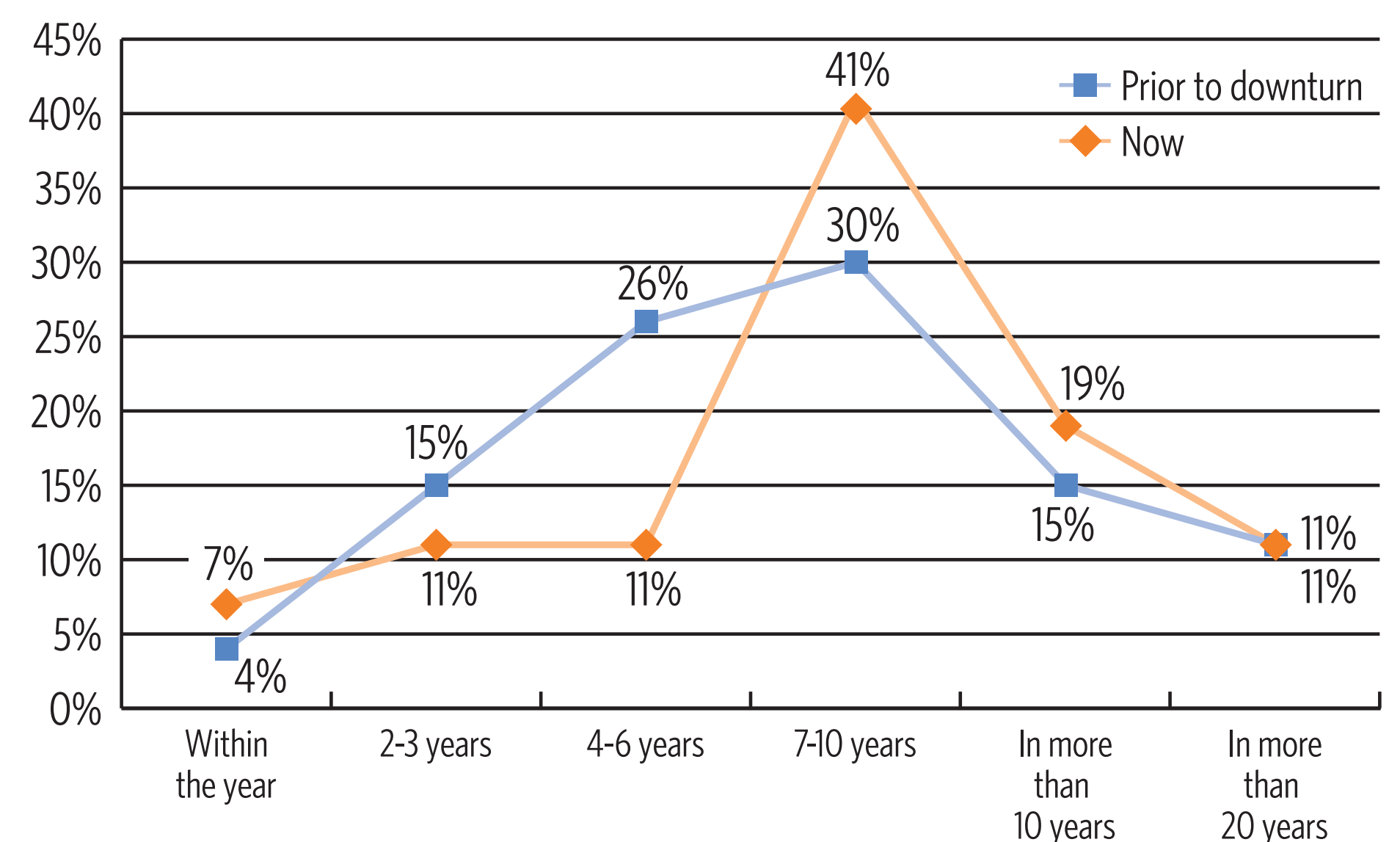
**Responses to Economic Downturn**



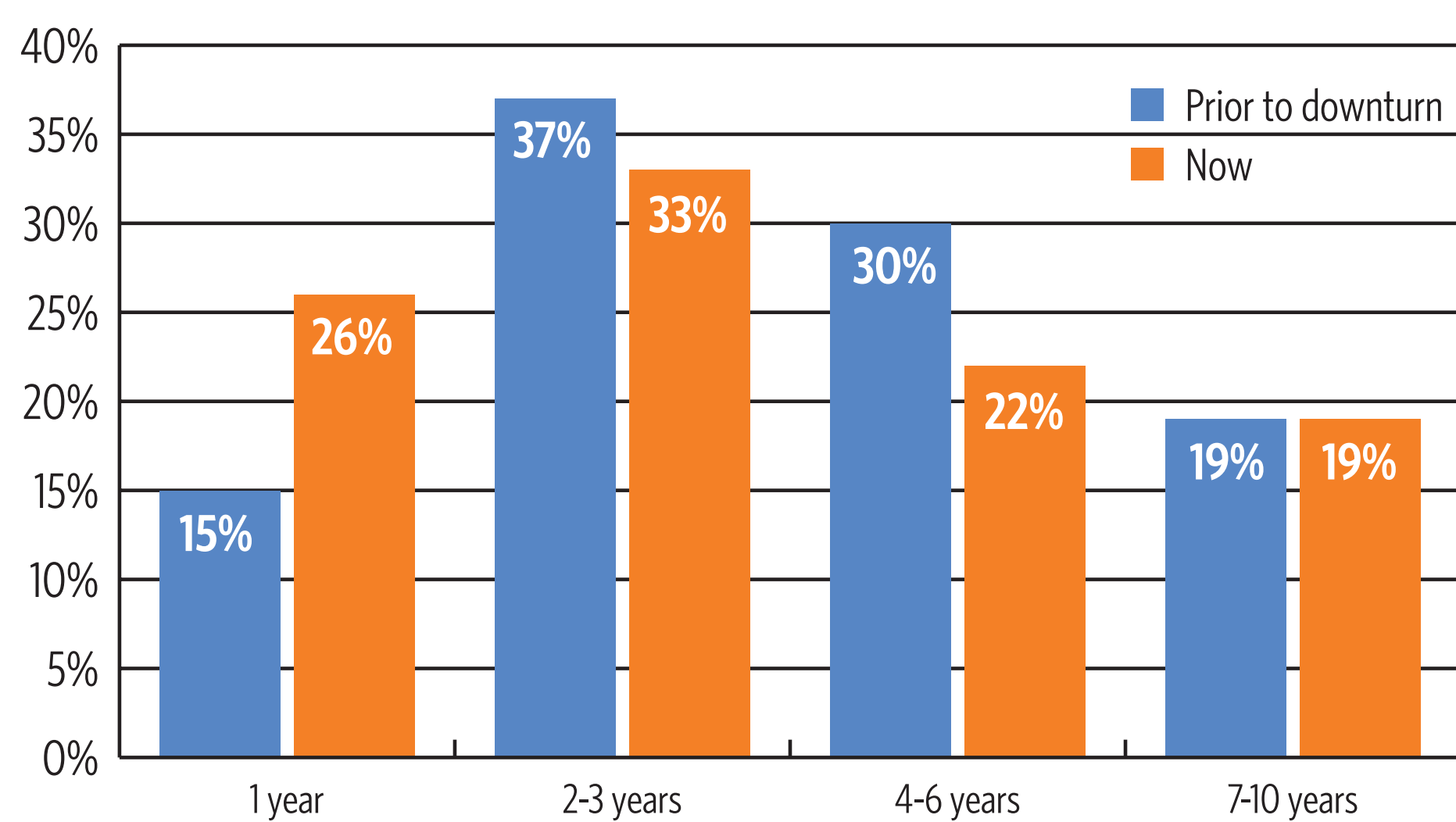
**Expectations for Net Revenue Recovery**



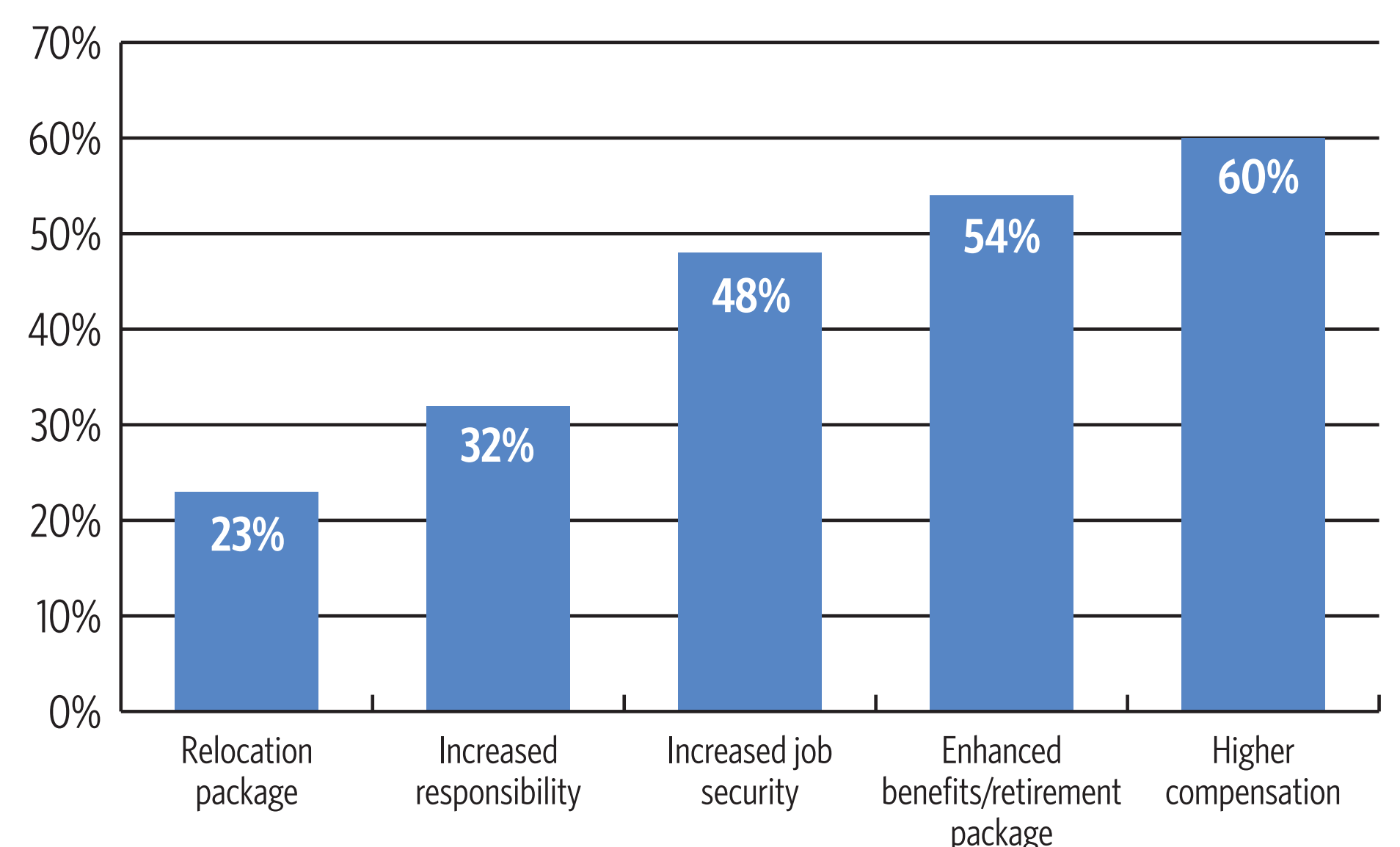
**Retirement Expectations**



**Plans to Stay in Current Position**



**Factors in Accepting a New Position**



\*Data was collected via a web-based survey in late January 2010 from CEOs of Texas hospitals and health systems. Twenty-eight (28) responses were received out of 152, an 18 percent response rate.